## **FastAddressClient**

### **User Guide**

Hopewiser Ltd Merlin Court Atlantic Street Altrincham Cheshire WA14 5NL United Kingdom

Switch: 0161 924 2800 Support: 0161 924 2801

http://www.hopewiser.com/ support@hopewiser.com

Version: 3.2.2 (fastaddress-cd-20190510-1206) Publication date 2019-05-03 Copyright © 2019 Hopewiser Ltd.

### **Table of Contents**

Introduction v
1. Sign in to the AddressServer 1
2. Address Search
3. AutoComplete Search
4. Name Search
5. Change matching options
6. Send address fields to another application
6.1. Select target window
6.2. Target window options
6.3. Select output fields
6.4. Record keystrokes 10
6.5. Sending options 10
6.6. Change copy button text 10
7. Load and save setup files 12
8. Layout Options
9. Run from the command line 14
A. Additional Licences
A.1. libcurl
A.2. Other software 15

### List of Figures

1.1. The sign in window	1
2.1. The Address Search Window	2
3.1. The AutoComplete Search Window	3
3.2. Address server without AutoComplete service	4
3.3. Select AutoComplete MAF	4
4.1. The Name SearchWindow	5
5.1. The matching options window	6
6.1. The sendkeys window	8

### List of Tables

5.1. Options Explained	6
6.1. Output Fields	9
9.1. Command line options	14

# Introduction

Welcome to FastAddressClient, the most powerful and simplest to use address and data capture tool on the market.

FastAddressClient provides an easy method for capturing addresses from an incomplete address or postcode. This greatly speeds up the process of capturing addresses while at the same time ensuring that accurate address information is stored.

FastAddressClient can also return details, keys and codes associated with an address.

# 1. Sign in to the AddressServer

Sign in to the AddressServer

#### Figure 1.1. The sign in window

Hopewiser FastAddressClient Sign In				
	HOPEWISER the Address Experts			
Host 1:	http://  intranet.example.com			
Host 2:	https://			
Usemame:				
Password:	Sign In			
MAF:	•			
	OK Cancel Help			
Create account Forgot password  Remember username and password				

#### Sign In

- 1. Click the Settings menu then click the Sign In menu item.
- 2. In the **Sign In** dialog, configure the AddressServer protocols and hosts, and enter your username and password.
- 3. Click the **Sign In** button.
- 4. Select the MAF you wish to use from the MAF list.

If you configure two hosts, reliability can be improved. FastAddressClient will automatically use the second host if the first host becomes unavailable.

If you use https, FastAddressClient will verify root certification authorities against a 'cacert.pem' file. On Windows, you don't need to do anything because FastAddressClient will generate this file automatically from the Windows Certificate Store. On other platforms, you can set an environment variable, HPW\_CACERT, to specify the directory containing your cacert.pem file. If this environment variable is not set, FastAddressClient will look in the current directory for the file. If you don't have a cacert.pem file, you can obtain one here: https://curl.haxx.se/ca/cacert.pem

### Note

Before using the AddressServer, you will have to sign up for an account.

# 2. Address Search

Click on the Address Search icon to switch to Address search mode.

#### Figure 2.1. The Address Search Window

- Hopewiser FastAddressClient					
File Settings	Search Layout Help				
Home	Setup Load	Address Search	AutoComplete		
Search	high s*, altrin*				Search
Possible Matc	hes		Completed Address		
<ul> <li>▲ High Stree</li> <li>M Q I</li> <li>Natio</li> <li>McHa</li> <li>▷ 28</li> <li>▷ Warrant H</li> </ul>	et,Altrincham .eisure nal Trust,18 ale & Co,19-21 House,High Street,Altrincham		National Trust 18 High Street ALTRINCHAM Cheshire WA14 1PH		•
		Select		Send 🔻	View
Matches found in uk-nspd-paf-internal					

- 1. Type a partial address or postcode into the **Search** text box and then press **Enter** or click the **Search** button.
- 2. A list of possible matches will be returned if more than one match is found. Select the correct address from the **Possible Matches** list.
- 3. A complete address will be displayed in the **Completed Address** text box.
- 4. Click the **Copy** button to copy the selected address label to the clipboard. The address label can then be pasted into another application.
- 5. FastAddressClient will return other fields related to the address. These fields can be viewed by clicking the **View** button. Please note that these fields will not be copied to the clipboard.

Sample inputs include:

- 1. high s\*, altrin\*
- 2. 10 Downing St, London
- 3. 10, SW1A 2AA
- 4. 10 Downing St
- 5. SW1A 2AA

# 3. AutoComplete Search

Click on the AutoComplete icon to switch to AutoComplete mode.

#### - -Hopewiser FastAddressClient File Settings Search Layout Help ٥C R Setup Address Search AutoComplete Home Load Save Minimum Length 3 Search hopewi Possible Matches Completed Address Hopewiser Ltd Hope Wincanton, Chequers Lane, DAGENHAM, RM9 Merlin Court Hopewiser Ltd, Merlin Court, Atlantic Street, ALTRINCHAM, WA1 Atlantic Street Wills Hill, STANFORD-LE-HOPE, SS17 ALTRINCHAM Hope Street.NEWTON-LE-WILLOWS.WA12 Cheshire b Williamsons Way, Corringham, STANFORD-LE-HOPE, SS17 WA14 5NL Willow Avenue, Hope, WREXHAM, LL12 Hope Street, Ince, WIGAN, WN3 Windsor Avenue, Corringham, STANFORD-LE-HOPE, SS17 b Hope Avenue, Handforth, WILMSLOW, SK9 Hope Enterprise Centre, Scot Lane, WIGAN, WN5 Williams Court. Hope Road. Anson Road. MANCHESTER. M14 Hope Lane Country Park, Jubilee Lane, Marshland St. James, WIS Hope Street, Aspull, WIGAN, WN2 Sir William Hill Road, Grindleford, HOPE VALLEY, S32 Willow House, Hope Street, SHEERNESS, ME12 Select Send • View Matches found in uk-nspd-paf-internal

#### Figure 3.1. The AutoComplete Search Window

- 1. The AutoComplete search lists the possible matches as you type.
- 2. The minimum search length is set in the **Minimum Length** dropdown listbox. This defines how many characters have to be entered before the search begins.
- 3. A list of possible matches will be returned if more than one match is found. Select the correct address from the **Possible Matches** list.
- 4. A complete address will be displayed in the **Completed Address** text box.
- 5. Click the **Copy** button to copy the selected address label to the clipboard. The address label can then be pasted into another application.
- 6. Click the **Send** button to send the selected address label to the application window that has been set in the **Send address fields to another application** section.
- 7. FastAddressClient will return other fields related to the address. These fields can be viewed by clicking the **View** button. Please note that these fields will not be copied to the clipboard.

AutoComplete icon will be disabled if the Server, that FastAddressClient is connecting to, is not running the AutoComplete service.

#### Figure 3.2. Address server without AutoComplete service



An information Window will be displayed if the MAF doesn't support AutoComplete. This will allow the user to switch to the required MAF or continue in Address search mode.

Figure 3.3. Select AutoComplete MAF

Hopewiser FastAddressClient				
	The selected MAF uk-names-paf-internal can't be opened for AutoComplete.			
	Continue			

Sample inputs include:

- 1. hopewi
- 2. high
- 3. wa14
- 4. Manch
- 5. birmin

# 4. Name Search

Figure 4.1. The Name SearchWindow

Hopewiser	r FastAddressClient	_ 🗆 🗙	
<u>File</u> Setting	gs Se <u>a</u> rch <u>L</u> ayout <u>H</u> elp		
Home	Setup Load Save Address Search AutoComplete		
Surname	McCarthy Completed Address		
Forename	Carolyn Hopewiser Ltd		
Gender	All Atlantic Street		
Premise	ALT KINCHAM Cheshire		
Street	WA14 5NL		
District			
Town	Altrincham		
County			
Postcode		-	
	Search Clear Show Matches Send 🗸	View	
Matches found in altrincham-dev-names			

- 1. Name searching is available when you have purchased a MAF with names data.
- 2. Click the Layout menu, click the Screen Layout option, then select either Classic Names or Multi-Field Names.
- 3. Type **Surname**, **Forename**, and a partial address to limit the matches into the appropriate text boxes then press **Enter** or click the **Search** button.
- 4. A list of possible matches will be returned if more than one match is found.
- 5. Click the Layout menu, then select Middle Name/Initial Search to search on middle names or initials.



#### Note

When a search involves a name, the premise is ignored.

# 5. Change matching options

The address matching and presentation rules can be tailored to suit your needs.

#### **Change matching options**

- 1. Click the **Setup** icon in the **Toolbar** to show the wizard.
- 2. Click the Matching Options link in the left panel.
- 3. Edit the matching options to suit your needs.



#### Note

When in AutoComplete mode the Advanced options can't be modified.

#### Figure 5.1. The matching options window

Generate Hopewiser FastAddressClient				
<u>File</u> <u>Settings</u> Se <u>a</u> rch <u>L</u> ayout <u>H</u> elp				
Home Setup Load Save Address Search AutoComplete				
Matching Options	Matching	<u>^</u>		
31	Return valid house Never			
Select Target Window	Return valid district Never			
	Label			
Target Window Options	Label format Fixed postcode			
	Reserve Organisation line Standard			
Select Output Fields	Include county Fixed postcode			
	Drop county to fit label Fixed town			
Record Keystrokes	Town format Uppercase			
	Advanced			
Sending Options	Combine house and flat to premise Never			
	Display results As a tree			
	Result sorting Intelligent	*		
		Reset		
	<< Back Next >>	Help		
Matches found in uk-nspd-paf-internal				

#### **Table 5.1. Options Explained**

Field Name	Description	
Return valid house	Return the valid house name and discard the vanity house name from the address label.	
Return valid district	Return the valid district and discard the vanity district from the address label.	
Label format	Select how the address lines in the output label should be posi- tioned. Standard: Remove empty address line; Fixed Postcode: reserves the final field for postcode; Fixed town: reserves the last 3 fields for town, county and postcode.	
Reserve Organisation line	Select whether the top line in the address label is reserved for the organisation name.	

Field Name	Description
Include county	Select whether the county should be included in the address label.
Drop county to fit label	Select whether the county should be omitted to fit the address label within the given space.
Town format	Select the casing of the town field as displayed in the address label.
Combine house and flat to premise	In the possible match list, if there are more than one sub-premises (e.g. multiple companies, flats or floors) they are separated into a new address field of the list. otherwise the possible match list will combine all of the sub-premises with premise in the same address line.
Display results	Select how to display the results, either in tree format or in list format.
Display list level	Select whether name details are displayed individually or as ex- pandable items associated with an address (only for datasets with name information).
Result sorting	Select whether the address list is presented in premise, street, town order or in postcode order.
Result formatting	Specify whether the premise level matches should include street and town information when in tree mode.
Streets over multiple districts	When a street which spans several district is expanded, each dis- trict is first displayed as node which can then be expanded. If sep- arated is not set, all items for the street across all districts will be displayed at the next address line.
Subpremise level	When in tree mode, specify whether Sub-premises are displayed on a new address line or combined with premise.
Include county in possible matches list	Specify if counties should be included within the matched ad- dresses.
Return Welsh addresses	Select to return Welsh versions of addresses if available.
Postcode in possible matches list	Select to include the postcode in the possible matches list.
Lookup result level	Select whether the possible matched list is displayed at street lev- el, expandable to include premise, or displayed at premise level.
Maximum match count	Select the maximum number of items to return.
Timeout seconds	Request timeout in seconds.
Name lookup timeout seconds	Name lookup request timeout in seconds.



#### Note

Name searching is only available when you have purchased a MAF with names data. In the **Matching Options** table, the **Drop name from label** option will only appear when the purchased MAF contains name data.

# 6. Send address fields to another application

FastAddressClient has a powerful set of features to send an address label and other address fields to another application.

#### Figure 6.1. The sendkeys window

Generate Hopewiser FastAddressClient - [*]	
<u>File Settings Search Layout H</u> elp	
Home Setup Load	Save Address Search AutoComplete
Matching Options	TF_FloatingLangBar_WndTitle
Select Target Window	FastAddressClient.pdf - Adobe Reader MatchingOptionsClient.png - Paint D/src/fastAddress_auto_3_1/bwwprog/fastaddress/docs
Target Window Options	Command Prompt D:\src\fastaddress_auto_3.1\hpwprog\fastaddress\docs\AutoComplete.xml - Notepad++
Select Output Fields	Inbox - Xiaoling Mail - Mozilla Thunderbird
Record Keystrokes	
Sending Options	
	Untitled - Notepad
	Use Selection Refresh List By Z-Order
	<< Back Next >> Help

Before using these features, you should set up the behaviour you want.

#### Steps to configure send keys

- 1. Select the target window.
- 2. Set the target window options.
- 3. Select the output fields.
- 4. Record the keystrokes.
- 5. Set the sending options.
- 6. Change the copy button text.

The features are all set in pages within a wizard. Click the **Setup** icon in the **Toolbar** to show the wizard.

A wizard page can be selected by clicking on the name in the left panel of the wizard or by pressing **CTRL-up** or **CTRL-down**.

### 6.1. Select target window

1. Click the **Select Target Window** link in the left panel.

- 2. Click the **By Title** button to select the target window by its title.
- 3. Select the window you want to send the address fields to by double-clicking the name of the window in the list or by selecting the window in the list and then pressing the **Use Selection** button.
- 4. A target window can also be selected by dragging and dropping the **Aim** button onto the target window.
- 5. Click the Refresh List button to update the target window list.
- 6. Click the **By Z-Order** button to select the target window by its Z order.

### 6.2. Target window options

- 1. Click the Target Window Options link in the left panel.
- 2. Highlight the window to send the address to.
- 3. Click the **Configure Target Application Start-up...** button if you want the target application to be started each time an address is sent to it.
- 4. When the **Configure Target Application Start-up...** button is clicked enter the path to the application's executable file and enter the command line arguments if necessary.
- 5. Sendkeys uses the window title to identify the target window. However, the target window title name may change. It is possible to use a wildcard in the target window title by clicking the **Edit** button.

### 6.3. Select output fields

Select and unselect the fields to be sent to the target window.

- 1. Click the Select Output Fields link in the left panel.
- 2. Select fields by highlighting them in the Available Fields list then click the Add button.
- 3. Fields are reordered by clicking the **up** and **down** buttons.
- 4. Fields are unselected by highlighting them in the **Selected Fields** list and clicking the **Remove** button.

Field Name	Description
Label 1	The first line of a formatted address label
Label 2	The second line of a formatted address label
Label 3	The third line of a formatted address label
Label 4	The fourth line of a formatted address label
Label 5	The fifth line of a formatted address label
Label 6	The sixth line of a formatted address label
Label 7	The seventh line of a formatted address label
Label 8	The eighth line of a formatted address label
Label 9	The ninth line of a formatted address label
Department	The department within an organisation
Organisation	The organisation name

#### **Table 6.1. Output Fields**

Field Name	Description
Flat	Formatted sub-premise information
Floor	A level with a building
PO Box	The PO Box
House Name 1	House name information
House Name 2	House name information
Premise	The premise number range
Street Name 1	The thoroughfare name
Street Name 2	The second thoroughfare name (if the address has one)
District Name 1	The district name
District Name 2	The second district name (if the address has one)
Town	The town name
County	The county name
Postcode	The postcode
DPS	The delivery point suffix
Country	The country
UDPRN	The UDPRN
UAID	The unique address identifier
Dedupe Key	The deduplication key
Extended Dedupe Key	The extended deduplication key

### 6.4. Record keystrokes

It may be necessary to add extra keystrokes, such as tabs, when sending an address so that the address fields are sent to the correct fields within the target window.

- 1. Click the **Record keystrokes** link in the left panel.
- 2. Extra keystrokes can be added before and after a field is sent.
- 3. To record a keystroke, click on a cell then click the Edit/Record Keys... button.
- 4. A window will open and the keystrokes will be recorded. Click the **OK** button when finished.

## 6.5. Sending options

Select what should happen after an address has been sent to the target application.

- 1. Click the **Sending Options** link in the left panel.
- 2. Select the combination of options that best suits your needs.
- 3. Click the **Test Sending** button to test that the settings behave as expected.
- 4. You may have to change the **Send Method** if the test failed to send fields to the target application. To change the **Send Method** click the **Advanced** button and select a different method.
- 5. Click the **Reset** button to reset the options back to their default values.

### 6.6. Change copy button text

1. Select the Home icon in the Toolbar

- 2. The Copy button should be changed to display either Send or Copy and Send.
- 3. Click the **Send** button after an address has been captured to send the address fields to the target application.

# 7. Load and save setup files

The matching options and send keys settings can be saved to and loaded from a setup file.

- 1. Click the File menu then click the Save or Save As... menu item to save the settings to a file.
- 2. Click the File menu then click the Load menu item to load the settings from a file.

#### Change setup file directory

- 1. Click the **Settings** menu then select the **Preferences** menu item.
- 2. In the **Preferences** window, browse to the directory where your setup files are located.

# 8. Layout Options

The layout of the application can be altered to suit your taste.

The following layouts can be selected:

- 1. Classic
- 2. Multi-Line
- 3. Single Line
- 4. Multi-Field
- 5. Compact
- 6. Classic Names
- 7. Multi-Field Names

Click the Layout menu, then click the Screen Layout menu and select a layout.

After capturing an address, the keyboard focus will automatically move to the **Copy** button. To prevent the focus from moving, uncheck the **Focus on copy button** menu item.

Click the **Layout** menu, then click the **Search History** menu, to turn on the search history. The last ten search strings will be remembered and recalled when using **Classic** layout, **Single Line** layout, **Compact** layout or **Classic Names** layout.

Click the **Layout** menu, then click the **Middle Name/Initial Search** menu to turn on middle name searching. Middle name search is available in **Classic Names** layout and **Multi-Field Name** layout.

# 9. Run from the command line

#### Table 9.1. Command line options

Option	Description
-ssetup= <str></str>	The setup filename.
-llookup= <str></str>	Do an address lookup.
-ohostname= <str></str>	The AddressServer hostname.
-o2hostname2= <str></str>	The second AddressServer hostname.
-uuser= <str></str>	Your AddressServer username.
-ppassword= <str></str>	Your AddressServer password.
no-soap-service= <str></str>	Don't attempt to connect to the SOAP service for a list of available MAFs.
layout= <str></str>	Specify the layout: "Classic", "Multi-Line", "Single Line", "Multi-Field" or "Compact".
hide-setup	Hide setup windows.
dont-write-registry	Do not write settings to the registry.
dont-read-registry	Do not read settings from the registry.
dont-check-for-updates	Do not check online for software updates.
show-all-parameters	Show all parameters.
-hhelp	Display help about the command line parameters.

# Appendix A. Additional Licences A.1. libcurl

Copyright (c) 1996 - 2008, Daniel Stenberg, <daniel@haxx.se>.

All rights reserved.

Permission to use, copy, modify, and distribute this software for any purpose with or without fee is hereby granted, provided that the above copyright notice and this permission notice appear in all copies.

THE SOFTWARE IS PROVIDED "AS IS", WITHOUT WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO THE WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE AND NONINFRINGEMENT OF THIRD PARTY RIGHTS. IN NO EVENT SHALL THE AUTHORS OR COPYRIGHT HOLDERS BE LIABLE FOR ANY CLAIM, DAMAGES OR OTHER LIABILITY, WHETHER IN AN ACTION OF CONTRACT, TORT OR OTHERWISE, ARISING FROM, OUT OF OR IN CONNECTION WITH THE SOFTWARE OR THE USE OR OTHER DEALINGS IN THE SOFTWARE.

Except as contained in this notice, the name of a copyright holder shall not be used in advertising or otherwise to promote the sale, use or other dealings in this Software without prior written authorization of the copyright holder.

### A.2. Other software

hash.c: chained hash tables

Reference: Your favorite introductory book on algorithms

Copyright (C) 2000 Bjorn Reese and Daniel Veillard.

Permission to use, copy, modify, and distribute this software for any purpose with or without fee is hereby granted, provided that the above copyright notice and this permission notice appear in all copies.

THIS SOFTWARE IS PROVIDED "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, WITHOUT LIMITATION, THE IMPLIED WARRANTIES OF MERCHANTIBILITY AND FITNESS FOR A PARTICULAR PURPOSE. THE AUTHORS AND CONTRIBUTORS ACCEPT NO RESPONSIBILITY IN ANY CONCEIVABLE MANNER.

Author: breese@users.sourceforge.net

list.c: lists handling implementation

Copyright (C) 2000 Gary Pennington and Daniel Veillard.

Permission to use, copy, modify, and distribute this software for any purpose with or without fee is hereby granted, provided that the above copyright notice and this permission notice appear in all copies.

THIS SOFTWARE IS PROVIDED "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, WITHOUT LIMITATION, THE IMPLIED WARRANTIES OF MERCHANTIBILITY AND FITNESS FOR A PARTICULAR PURPOSE. THE AUTHORS AND CONTRIBUTORS ACCEPT NO RESPONSIBILITY IN ANY CONCEIVABLE MANNER.

Author: Gary.Pennington@uk.sun.com

\$Id: trio.c 3600 2007-04-17 12:44:58Z veillard \$ \$Id: trio.h 1886 2003-04-03 15:28:28Z veillard \$

Copyright (C) 1998 Bjorn Reese and Daniel Stenberg.

Permission to use, copy, modify, and distribute this software for any purpose with or without fee is hereby granted, provided that the above copyright notice and this permission notice appear in all copies.

# THIS SOFTWARE IS PROVIDED "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, WITHOUT LIMITATION, THE IMPLIED WARRANTIES OF MERCHANTIBILITY AND FITNESS FOR A PARTICULAR PURPOSE. THE AUTHORS AND CONTRIBUTORS ACCEPT NO RESPONSIBILITY IN ANY CONCEIVABLE MANNER.

\$Id: triodef.h 3473 2006-05-31 13:35:28Z veillard \$ \$Id: trionan.c 3790 2008-09-01 13:08:57Z veillard \$ \$Id: trionan.h 2026 2003-08-06 04:43:55Z wbrack \$

Copyright (C) 2001 Bjorn Reese <breese@users.sourceforge.net>

Permission to use, copy, modify, and distribute this software for any purpose with or without fee is hereby granted, provided that the above copyright notice and this permission notice appear in all copies.

THIS SOFTWARE IS PROVIDED "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, WITHOUT LIMITATION, THE IMPLIED WARRANTIES OF MERCHANTIBILITY AND FITNESS FOR A PARTICULAR PURPOSE. THE AUTHORS AND CONTRIBUTORS ACCEPT NO RESPONSIBILITY IN ANY CONCEIVABLE MANNER.

\$Id: triop.h 1886 2003-04-03 15:28:28Z veillard \$

Copyright (C) 2000 Bjorn Reese and Daniel Stenberg.

Permission to use, copy, modify, and distribute this software for any purpose with or without fee is hereby granted, provided that the above copyright notice and this permission notice appear in all copies.

THIS SOFTWARE IS PROVIDED "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, WITHOUT LIMITATION, THE IMPLIED WARRANTIES OF MERCHANTIBILITY AND FITNESS FOR A PARTICULAR PURPOSE. THE AUTHORS AND CONTRIBUTORS ACCEPT NO RESPONSIBILITY IN ANY CONCEIVABLE MANNER. \$Id: triostr.c 3600 2007-04-17 12:44:58Z veillard \$ \$Id: triostr.h 3600 2007-04-17 12:44:58Z veillard \$

Copyright (C) 2001 Bjorn Reese and Daniel Stenberg.

Permission to use, copy, modify, and distribute this software for any purpose with or without fee is hereby granted, provided that the above copyright notice and this permission notice appear in all copies.

THIS SOFTWARE IS PROVIDED "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, WITHOUT LIMITATION, THE IMPLIED WARRANTIES OF MERCHANTIBILITY AND FITNESS FOR A PARTICULAR PURPOSE. THE AUTHORS AND CONTRIBUTORS ACCEPT NO RESPONSIBILITY IN ANY CONCEIVABLE MANNER.